



NOTICE OF PUBLIC HEARING

INSURANCE COMMISSIONER Karen Weldin Stewart, CIR-ML, hereby gives notice that PUBLIC HEARINGS (the "Hearings") will be held beginning at 10:30 a.m. on Monday, September 22, 2014, at the Department of Insurance, Sussex Conference Room, 841 Silver Lake Boulevard, Dover, DE 19904.

The purpose of the Hearings is to address the following Applications received by the Delaware Department of Insurance:

1. METLIFE INSURANCE COMPANY OF CONNECTICUT, a Connecticut domiciled insurer, is seeking to redomesticate to Delaware. As part of this redomestication, METLIFE INSURANCE COMPANY OF CONNECTICUT will be renamed to METLIFE INSURANCE COMPANY USA. After consummation of the redomestication and name change, METLIFE INSURANCE COMPANY USA will be seeking the approval of a series of transactions, including the following which will be heard at the above-referenced Hearings:
 - a. Docket Number 2406-2014: Application pursuant to 18 *Del. C.* §4930 for approval of the proposed merger of EXETER REASSURANCE COMPANY, LTD., a Delaware domiciled captive insurer, with and into METLIFE INSURANCE COMPANY USA.
 - b. Docket Number 2407-2014: Application pursuant to 18 *Del. C.* §4930 for approval of the proposed merger of METLIFE INVESTORS USA INSURANCE COMPANY, a Delaware domiciled insurer, with and into METLIFE INSURANCE COMPANY USA.
 - c. Docket Number 2408-2014: Application pursuant to 18 *Del. C.* §4930 for approval of the proposed merger of METLIFE INVESTORS INSURANCE COMPANY, a Missouri domiciled insurer, with and into METLIFE INSURANCE COMPANY USA.
2. Docket Number 2405-2014: Application pursuant to 18 *Del. C.* §5003 for the acquisition or change of control of VALIANT INSURANCE COMPANY, a Delaware insurance company, and its direct subsidiary, VALIANT SPECIALTY INSURANCE COMPANY, a Delaware insurance company, by HAMILTON U.S. HOLDINGS, INC., a Delaware corporation, and HAMILTON INSURANCE GROUP, LTD., a Bermuda exempted company.

The Hearings will be conducted in accordance with the Delaware Administrative Procedures Act, 29 *Del. C.* Chapter 101. A party has the right to present evidence, be represented by Delaware counsel and to appear personally or by other representative. The Delaware Department of Insurance is obligated to reach its decision based on the evidence received.

Comments are being solicited from any person. Comments may be in writing or may be presented orally at the Hearings. Written comments must be received no later than Wednesday, September 17, 2014, by 4:30 p.m., and should be addressed to the attention of Christopher Collins, Paralegal, Delaware Department of Insurance, 841 Silver Lake Boulevard, Dover, Delaware 19904. Also, those intending to provide oral comments at the Hearings must notify Christopher Collins at (302) 674-7316 or Christopher.Collins@state.de.us, no later than 4:30 p.m., Wednesday, September 17, 2014.