



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN THE MATTER OF)
THE LIQUIDATION OF) C.A. No. 12789 - VCL
CONSUMERS UNITED INSURANCE COMPANY)

PLEASE TAKE NOTICE that the Receiver has liquidated all of the estate's assets, distributed assets as ordered by the Court, paid all of the estate's administrative expenses, terminated any outstanding contracts, filed tax returns for all receivership years and the final tax return, destroyed the company's records except those which the Receiver deems it necessary to retain at this time, merged its subsidiary, Consumers United Capital Corporation, with and into the company, and filed notice of dissolution of the corporate charter of Consumers United Insurance Company with the Delaware Secretary of State. As a result, pursuant to the provisions of the Final Judgment dated October 4, 2013 (F&S No. 54331787), the Receiver, Deputy Receiver, their predecessors, and their Assistants and other Designees are released and discharged from any and all claims or demands relating in any way to the above-captioned proceeding. The receivership proceeding has already been dismissed by the Court.

Respectfully submitted,
/s/ Diane J. Bartels
Diane J. Bartels, DE Bar No. 2530
Brandywine Village
1807 North Market Street
Wilmington, DE 19802-4810
(302) 656-7207
Attorney for The Honorable
Karen Weldin Stewart, CIR-ML,
Insurance Commissioner of the State
of Delaware, in her capacity as Receiver
of Consumers United Insurance
Company in Liquidation

Dated: February 28, 2014