EFiled: Nov 21 2008 2:46PM EST
Transaction ID 22585226
Case No. 18668-VCS

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN THE MATTER OF THE REHABILITATION OF STATEWIDE INSURANCE COMPANY	)))	C.A. No. 18668 - VCS

NOTICE OF COMPLETION OF STEPS TO WIND UP ESTATE

PLEASE TAKE NOTICE that the Receiver has liquidated all of the estate's assets, paid all of the allowed claims filed by the Bar Date in full, paid all of the estate's administrative expenses, terminated any outstanding contracts, filed tax returns for all receivership years and the final tax return, paid the balance of the funds remaining in the estate's expense reserve to the sole stockholder, Statewide Insurance Holding Company, destroyed the company's records, and filed notice of dissolution of the corporate charter of Statewide Insurance Company with the Delaware Secretary of State. As a result, pursuant to the provisions of the Final Judgment dated November 6, 2007, the Receiver, Deputy Receiver, their predecessors, and their Assistants and other Designees are released and discharged from any and all claims or demands relating in any way to the above-captioned proceeding. The receivership proceeding has already been dismissed by the Court.

Respectfully submitted,

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Dated: November 21, 2008