

***FREESTONE INSURANCE COMPANY IN LIQUIDATION
(FORMERLY, DALLAS NATIONAL INSURANCE COMPANY)
INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM***

TO: POLICYHOLDERS AND OTHER POTENTIAL CREDITORS OF
FREESTONE INSURANCE COMPANY IN LIQUIDATION
DATE: August 15, 2014

Freestone Insurance Company ("FREESTONE") has been ordered liquidated by the Court of Chancery of the State of Delaware in the matter now captioned as "In the Matter of the Liquidation of Freestone Insurance Company, C.A. No. 9574-VCL." The Court appointed the Honorable Karen Weldin Stewart, CIR-ML, Insurance Commissioner of the State of Delaware, as the Receiver ("Receiver") of FREESTONE. In the Liquidation and Injunction Order with Bar Date ("Liquidation Order"), which is effective as of August 15, 2014, the Court also ordered that the Bar Date for filing all claims against FREESTONE with the Receiver shall be **DECEMBER 31, 2015**.

The proof of claim form must be completed in accordance with the instructions, must be signed under oath, and must be returned to the address indicated on the proof of claim form on or before the Bar Date of DECEMBER 31, 2015, so that the proof of claim and supporting documentation are RECEIVED by the FREESTONE estate by that date, or your claim will be barred from sharing in any distributions of assets from the FREESTONE estate unless assets become available to pay Class VII (late-filed) claims.

YOUR SUPPORTING DOCUMENTATION MUST PROVIDE PROOF OF YOUR CLAIM AGAINST FREESTONE.

Any claimant who fails to file a proof of claim as required shall be forever barred from sharing in the assets of the FREESTONE estate unless assets become available for distribution to the Class VII late-filed claims.

Each section of the proof of claim should be completed. If a section is not applicable, please so state. A separate proof of claim form should be completed for each claim against FREESTONE. (If you believe you have more than one claim, you should photocopy the proof of claim form for the additional claims.) You may use photocopies of this form, but the claimant's signature and the notarization submitted to the Receiver must be the original signature and notarization. All interested parties are encouraged to complete and send in their proof of claim forms as soon as possible. A fillable PDF version of the form is available on the web site below. Assets are distributed in accordance with the priority classes established in the Delaware Insurance Code. No priority class will share in any distribution of assets unless and until all higher priority classes have been satisfied in full. The Liquidation Order and other relevant documentation can be found on the web page for FREESTONE on the Delaware Insurance Department website at:

www.delawareinsurance.gov/departments/berg/rehab_bureau.shtml