

KAREN WELDIN STEWART, CIR-ML  
INSURANCE COMMISSIONER  
AS RECEIVER

GEORGE J. PICCOLI  
DEPUTY RECEIVER



Bureau of Rehabilitation and Liquidation

Re: Indemnity Insurance Corporation, RRG, in Rehabilitation ,  
a Delaware risk retention group

Dear Sir/Madam,

Enclosed you will find copies of the following:

1. Notice of Rehabilitation of Indemnity Insurance Corporation, RRG,  
a Delaware Risk Retention Group;
2. the November 7, 2013, Rehabilitation and Injunction Order; and
3. Frequently Asked Questions Concerning Indemnity Insurance Corporation,  
RRG, in Rehabilitation, a Delaware Risk Retention Group.

PLEASE READ ALL OF THESE DOCUMENTS CAREFULLY AS YOUR RIGHTS  
MIGHT BE AFFECTED.

All proceedings regarding claims against policyholders of Indemnity Insurance Corporation, RRG ("ICRRG") are stayed for 180 days from the date of the Rehabilitation and Injunction Order. See Par. 15 of the Order.

Claims for refunds of policy premium resulting from the cancellation of policies of insurance issued by ICRRG will not be permitted or paid except as provided for in a Plan of Rehabilitation of ICRRG approved by the Court of Chancery of the State of Delaware (the "Receivership Court"). See Par. 15 of the Order.

Any and all claims against ICRRG must be brought in the ICRRG Rehabilitation Proceedings in the Receivership Court. Any and all proceedings against ICRRG outside the Rehabilitation Proceedings in the Receivership Court are enjoined. Violations of the injunction might result in serious sanctions being imposed upon the violator. See Par. 16 of the Order.

Please refer to the Rehabilitation and Injunction Order for further details.

Very truly yours,

A handwritten signature in blue ink, appearing to read "George J. Piccoli".

George J. Piccoli  
Deputy Receiver